

Prioritize		2020 - 2021 BOF PRIORITIES - Discussion Items - for review July 15, 2020 meeting	NEXT STEP		NEXT DATE	
(A, B, C)	(1, 2, 3)					
A	1	<ul style="list-style-type: none"> • DEBT SERVICE ANALYSIS 	Mary, Maggie, Bernie and Rob to Review BOF to Review Priorities		July	2020
		<ul style="list-style-type: none"> o Fire Department Apparatus 	Town Financial Advisor to Update Analysis		July/August	2020
A	2	<ul style="list-style-type: none"> o Senior Center Building o Recreational Fields <ul style="list-style-type: none"> ▪ Financing Upgrades ▪ Acquisition of Property? ▪ Any Town owned open spaces? o Debt Service Fund 	Mary to schedule subcommittee meeting		August	2020
A	1	<ul style="list-style-type: none"> • REVIEW REPORTS BOARD OF FINANCE NEEDS 	Mary, Maggie, Bernie and Rob to Review		July	2020
A		<ul style="list-style-type: none"> • 2021 - 2022 BUDGET o Review Capital Plan o Tree Maintenance Plan 				
A	1	<ul style="list-style-type: none"> o Board of Education ▪ o New items currently expected to be included in the budget. o Collection Rates o Nontax Revenues <ul style="list-style-type: none"> ▪ State Aid o 	Chair and Vice Chair of BOF and BOE, Jessica M, to meet with J Burt, Rob asked that Andrea be included.		Sept.	2020
		<ul style="list-style-type: none"> • REVIEW GOVERNMENT FUNDS o Non Major Government Funds (previously reviewed 4/18/2018) o Major Funds o Review Grants (per discussions in 2017) - September report to the State • REVIEW OPEB • REVIEW HEALTH INSURANCE FORMULA • REVIEW IGA (Energy Project) • REVIEW POLICIES RELATE TO BOARD OF FINANCE o BOE Unexpended Funds Policy o Nonunion Personnel Policy o Fund Balance Policy o Use of Capital Reserve Fund o Charter Sections related to the Board of Finance, including Memorandum of Understanding • 				