

Prioritize		2020 - 2021 BOF PRIORITIES - Discussion Items - updated for December 16, 2020 meeting	NEXT STEP	NEXT DATE	
(A, B, C)	(1, 2, 3)				
A	1	<ul style="list-style-type: none"> DEBT SERVICE ANALYSIS - analysis reviewed by the Board of Finance on 11/18 			
A	1	<ul style="list-style-type: none"> Fire Department Apparatus - plan presented to the Board of Finance on 11/04 - approved moving forward to a referendum 			
A	2	<ul style="list-style-type: none"> Senior Center Building - Joint Board Meeting on 11/19, BOF approved a supplement appropriation for the Project Manager 	SCBC to request appropriation for OPM		
A	1	<ul style="list-style-type: none"> REVIEW REPORTS BOARD OF FINANCE NEEDS 	Mary, Maggie, Bernie and Rob to Review	September	2020
		<ul style="list-style-type: none"> 2021 - 2022 BUDGET 			
A	2	<ul style="list-style-type: none"> Review Capital Plan <ul style="list-style-type: none"> Reviewed Impact of FY 2020/2021 changes on the next budget at 12/02 BOF Meeting Review Capital, Vehicle, Equipment Reserves Board of Education Budget 	Superintendent Update	January	2021
A	3	<ul style="list-style-type: none"> Tree Maintenance Plan New items currently expected to be included in the budget. Collection Rates Nontax Revenues <ul style="list-style-type: none"> State Aid 			
		<ul style="list-style-type: none"> REVIEW POLICIES RELATED TO BOARD OF FINANCE 	Board of Finance reviewed on July 15, 2020		
A	2	<ul style="list-style-type: none"> Fund Balance Policy 	BOF to review final draft	16-Dec	2020
A	2	<ul style="list-style-type: none"> Charter Sections related to the Board of Finance, including Memorandum of Understanding 	Review MOU to recommend changes	Dec	2020
A	4	<ul style="list-style-type: none"> REVIEW GOVERNMENT FUNDS <ul style="list-style-type: none"> Non Major Government Funds (previously reviewed 4/18/2018) Major Funds Review Grants (per discussions in 2017) - September report to the State REVIEW OPEB REVIEW HEALTH INSURANCE FORMULA REVIEW IGA (Energy Project) 	<p>Maggie asked on 9/17 to advised when she could review with the Board.</p> <p>Maggie asked when we could prepare an overview.</p> <p>Maggie asked on 9/17 to invite Lockton to review the health insurance funding formula.</p>		
		<ul style="list-style-type: none"> RECREATION FIELDS - financing upgrades, funding for future acquisition of property 	<p>Town Presentation</p> <p>Board of Finance Agenda</p>	14-Dec	2020
		<ul style="list-style-type: none"> Nonunion/Elected Officials Personnel Policy reviewed at 08/19 BOF Meeting 		16-Dec	2020