

Prioritize		2020 - 2021 BOF PRIORITIES - Discussion Items - updated for January 6, 2021 meeting	NEXT STEP	NEXT DATE	
(A, B, C)	(1, 2, 3)				
A	1	<ul style="list-style-type: none"> <li>REVIEW REPORTS BOARD OF FINANCE NEEDS</li> </ul>	Mary, Maggie, Bernie and Rob to Review	September	2020
		<ul style="list-style-type: none"> <li>2021 - 2022 BUDGET</li> </ul>			
A	3	<ul style="list-style-type: none"> <li>New items expected to be included in the budget. <ul style="list-style-type: none"> <li>Tree Maintenance Plan</li> </ul> </li> </ul>	Presentation to BOF	6-Jan	2021
A	2	<ul style="list-style-type: none"> <li>Review Capital Plan <ul style="list-style-type: none"> <li>Reviewed Impact of FY 2020/2021 changes on the next budget at 12/02 BOF Meeting</li> <li>Review Capital, Vehicle, Equipment Reserves</li> </ul> </li> </ul>	completed		
		<ul style="list-style-type: none"> <li>Board of Education Budget Updates</li> </ul>	Superintendent Monthly Update	January	2021
		<ul style="list-style-type: none"> <li>RECREATION FIELDS - financing upgrades, funding for future acquisition of property - Public Forum on 12/14/2020 - Board of Finance reviewed on 12/16.</li> </ul>	Board of Finance to further review after seeing other budget priorities to be put forth by the First Selectman.		
		<ul style="list-style-type: none"> <li>REVIEW POLICIES RELATED TO BOARD OF FINANCE</li> </ul>	Board of Finance reviewed on July 15, 2020		
A	2	<ul style="list-style-type: none"> <li>Fund Balance Policy - Board of Selectmen reviewed on 12/17 and approved with no changes</li> </ul>	Text version to be created for Board of Finance to review and adopt.	January	2021
A	2	<ul style="list-style-type: none"> <li>Charter Sections related to the Board of Finance, including Memorandum of Understanding</li> </ul>	Board of Finance - discussion and possible action on revisions to the Budget Process Memorandum of Understanding	6-Jan	2021
A	4	<ul style="list-style-type: none"> <li>REVIEW GOVERNMENT FUNDS <ul style="list-style-type: none"> <li>Non Major Government Funds (previously reviewed 4/18/2018)</li> <li>Major Funds</li> <li>Review Grants (per discussions in 2017) - September report to the State</li> </ul> </li> <li>REVIEW OPEB</li> <li>REVIEW HEALTH INSURANCE FORMULA</li> </ul>	Maggie asked on 9/17 to advised when she could review with the Board.		
		<ul style="list-style-type: none"> <li>REVIEW IGA (Energy Project)</li> </ul>	Maggie asked when we could prepare an overview.		
			Maggie asked on 9/17 to invite Lockton to review the health insurance funding formula.		
A	1	<ul style="list-style-type: none"> <li>DEBT SERVICE ANALYSIS - analysis reviewed by the Board of Finance on 11/18</li> </ul>	Completed		
A	1	<ul style="list-style-type: none"> <li>Fire Department Apparatus - plan presented to the Board of Finance on 11/04 - approved moving forward to a referendum</li> </ul>	Referendum to be held early 2021		
A	2	<ul style="list-style-type: none"> <li>Senior Center Building - Joint Board Meeting on 11/19, BOF approved a supplement appropriation for the OPM</li> </ul>	Referendum to be held after Budget Referendum		
		<ul style="list-style-type: none"> <li>Nonunion/Elected Officials Personnel Policy reviewed at 08/19 BOF Meeting</li> </ul>			